



Announcement Summary

Entity name

PAPYRUS AUSTRALIA LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 29, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PPY	ORDINARY FULLY PAID	15,000,000	29/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PAPYRUS AUSTRALIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

110868409

1.3 ASX issuer code

PPY

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/6/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

23-Apr-2026 10:35

Announcement Title

New - Proposed issue of securities - PPY

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

7,500,000 unlisted options exercisable at \$0.02, expiring on 29 June 2028.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PPY : ORDINARY FULLY PAID

Issue date

29/6/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

15,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

The issue refers to 15,000,000 Placement Shares issued to Related Parties, issued under Listing Rule 10.11 as approved by shareholders in the Extraordinary General Meeting held on 24 June 2026 - Resolutions 4, 5 and 6.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PPY : ORDINARY FULLY PAID	648,881,733

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PPYAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	40,977,273
PPYAA : OPTION EXPIRING 29-APR-2028 EX \$0.02	8,750,000
PPYAB : CONVERTIBLE NOTES	263,846
PPYAV : OPTION EXPIRING 19-MAR-2027 EX \$0.01	2,000,000
PPYAW : OPTION EXPIRING 19-DEC-2027 EX \$0.02	4,000,000
PPYAX : OPTION EXPIRING 23-DEC-2027 EX \$0.03	3,500,000